





inspired by nature & tribal wisdom

Food Antibacterials



# The Threat of contaminated food



In USA, foodborne diseases affect 50 million people yearly, with 56.000 hospitalizations, 3.000 deaths a year

The most costly and deadly pathogen accounting for 35% of

hospitalizations and 28% deaths is Salmonella

In EU - second most common pathogen and the main cause of food poisoning outbreaks

Main sources of pathogen: contaminated eggs, poultry and pig meat

25-40% of meat sold in supermarkets contains Salmonella

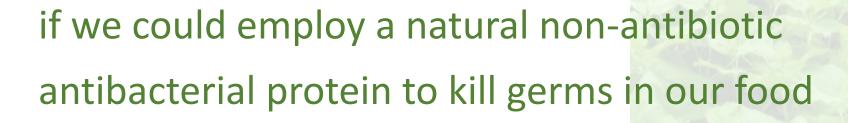
Not declared as a food adulterant (because lack of effective control);

antibiotics are banned in animal husbandry & processing)



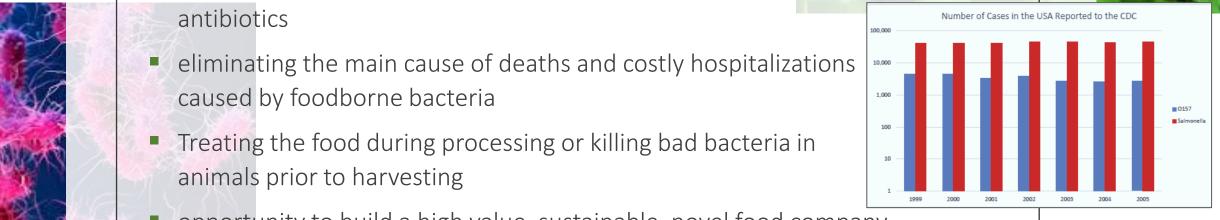


# Imagine



 removing all pathogenic bacteria in our food specifically without harming our beneficial gut microflora or changing taste, and without
 antibiotics

opportunity to build a high value, sustainable, novel food company

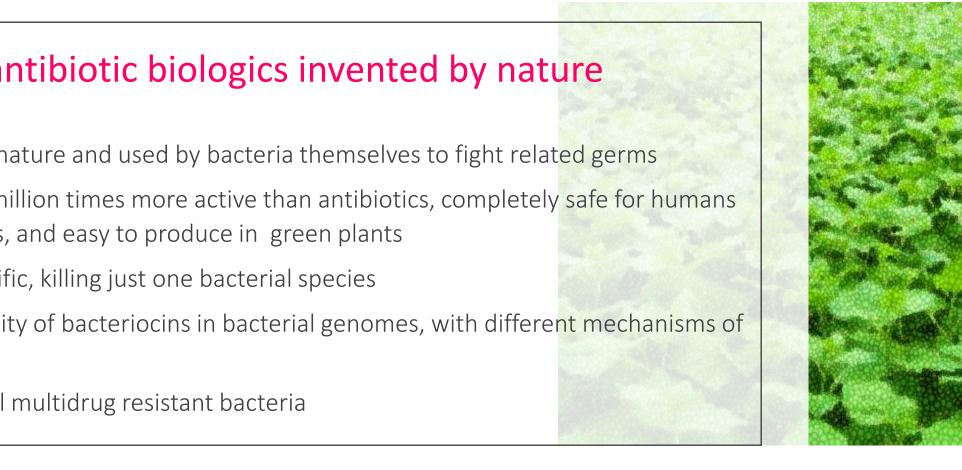




### Bacteriocins

#### non-antibiotic biologics invented by nature

- Evolved by nature and used by bacteria themselves to fight related germs
- Up to one million times more active than antibiotics, completely safe for humans and animals, and easy to produce in green plants
- Highly specific, killing just one bacterial species
- Huge diversity of bacteriocins in bacterial genomes, with different mechanisms of action
- Active on all multidrug resistant bacteria







## Achievements

#### with 12 million in equity financing since 2011



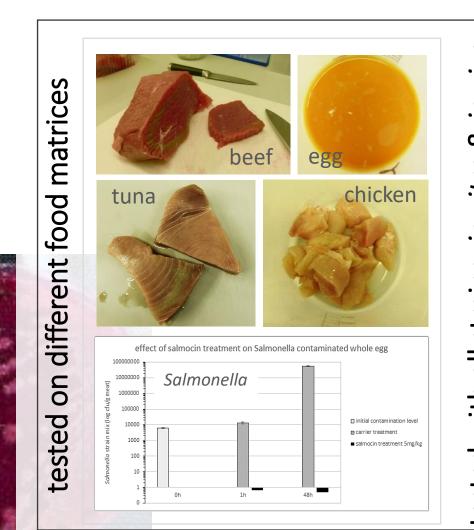
- We mined extensively bacterial genomes and identified protein candidates that:
  - are highly active against all Salmonella pathovars
  - are highly active against *Escherichia coli O157:H7*, 'Big Seven' pathovars
  - Have high potency in vitro, on food matrices and in live animals
- Five FDA GRAS registrations for bacteriocins as antibacterials in USA secured, with registration in other countries/regions ongoing
- Developed a scalable manufacturing process; conducted open field and greenhouse studies; started pilot scale production in 2021 in Spain
- Expanded dominant IP position. Filed major patents to assure broad exclusivity

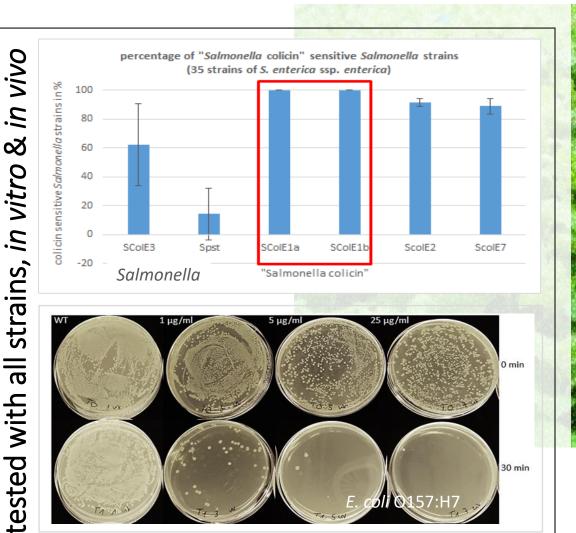


30 min

### Bacteriocins

#### mined and extensively researched by our scientists





# First-In-Class Regulatory Approvals



- GRAS ('Generally Recognized As Safe') is a regulatory approval path for food substances in USA, the largest market
- Five GRAS regulatory approvals for products secured, two in preparation
- Products approved as food processing aids (no need for labelling)
- Approvals for treatment of live animals (removal of bacteria before harvesting) in development
- Nomad intends to seek approvals in other important regions/countries: EU, Japan, China
- Approvals for our products in new markets (e.g. veterinary medicines) are being explored



| Nambawan Biotech GRAS Submissions/Acceptances* |          |                 |                                 |
|--|----------|-----------------|---------------------------------|
| Product/Origin                                 | GRAS GRN | Submission Date | Response Date                   |
| Colicins/Escherichia coli                      | 593      | 07/2015         | 12/2015 - FDA                   |
| Colicins/E. coli                               | 676      | 04/2018         | 01/2017 - USDA<br>05/2017 - FDA |
| Nicotiana as GRAS host                         | 775      | 04/2018         | 10/2018 - FDA                   |
| Endolysins/Clostridium perfringens             | 802      | 07/2018         | 04/2019 - FDA                   |
| Salmocins/Salmonella<br>enterica               | 824      | 11/2018         | 10/2019 - FDA<br>10/2020 - USDA |

<sup>\*</sup>All approved bacteriocins are 'food processing aids'.
Colicins & Salmocins also listed in USDA/FSIS Directive 7120.1



# Our Lead Product: NMW 02 Salmocin



- NMW02 for control of Salmonella in processing of poultry, swine, fish meat and eggs as food processing aid
- Natural protein, non-antibiotic, the most potent known bacteriocin, active in nanomolar concentrations
- Broadly active against all Salmonella pathovars
- Safe, doesn't damage natural gut microbiome, plant-made
- Breakthrough product: no control of Salmonella in food chain today
- 180 1.990 million potential market (USA only) food processing plus treatment of live animals
- Approved in USA by FDA and USDA



# Strategy



- Develop green plant hosts with economically superior high content of bacteriocins controlling Salmonella and STEC Escherichia coli
- Develop industrial versions of producer plant cultivation in open field and greenhouse, along with a scalable GMP-certified purification process, secure necessary manufacturing licenses
- Secure long-term commercial agreements with contract plant growers and CMOs for entering the market
- Continue and expand number of potential strategic clients by providing test product samples and negotiating partnership agreements; expand the team; be ready for exit through trade sale or going public





## Pilot Production

Extremadura, Spain, 2021







# Summary

NAMBAWAN is a pioneering developer, and soon, producer of natural non-antibiotic antibacterials for broad control of *Salmonella* and *Escherichia coli* in food products



State of the art green technologies with strong IP



Risk-hedged pipeline of approved product candidates



Strong team, board and scientific advisors



Opportunity for IPO or trade sale as leading food company